

All corrections to notes on this calendar must be filed no later than 12 P.M. (noon) on 11-19-04. Documents filed after this time will not be reviewed before the hearing and will likely result in a continuance of your case. The update to these notes will be posted in the late afternoon of the following day.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 11/30/04 TIME: 9:30 DEPT: R15P

CASE #: RC RS00189

CASE NAME: IN THE MATTER OF EVANGELINA E HERNANDEZ

HEARING:
FIRST ACCT CURRENT & REPORT

COUNSEL:

ROBERT D HERNANDEZ (PET)...JOHN SCHESSLER
EVANGELINA ESTRADA HERNANDEZ (PCE)...

GENERAL INFORMATION: Temporary letters issued May 7, 1998. Matter continued numerous times. Accounting period from May 4, 1998 to September 30, 2003. On 9-7-04 the court ordered the petitioner to file corrections at least 10 days prior to next hearing. Nothing new filed.

THIS CASE IS SET FOR HEARING ON: First account and report.

1. The account is not current. Petitioner indicates that his counsel became ill and died and petitioner was unable to find replacement counsel.
2. Summary of account is incomplete. Summary must contain charges and credits that equal the same amount. (Pr. C. § 1061.) Please file supplemental.
3. Original financial institution statements must be filed along with accounting. (Pr. C. § 2620.) Please file documentation.
4. Petitioner requests attorney fees in the amount of \$750.00. Please attach detailed itemization.
5. Petitioner requests \$750.00 be paid to Margaret J. Schessler, the secretary and wife of petitioner's former attorney, for her help in preparing the accounting. Where payment for conservatorship services is requested to be allowed third persons, those persons shall sign a verification stating that they performed the services on

dates specified and received payment in amount specified. Please file these documents.

6. Petitioner requests conservator fees in the amount of \$5,000 or \$1,000 for each year of the conservatorship. Please provide itemized statement.
7. Petitioner requests court permission to increase the monthly payment to Nicolas Sequra, care attendant to conservatee, to \$750 per month. Mr. Sequra has been receiving \$600 per month. Please provide itemized statement.
8. Please provide a detailed explanation for the following disbursements:
 - Payments to vacation timeshares starting in 1999; Riviera Shores, Pacific Monarch Resort
 - payment for Ontario Police Department citation
 - car payments, insurance, registration, smog fees and maintenance. Does conservatee own this vehicle? Is it used for the conservatee's benefit?
9. Bond is currently set at \$25,000. Cash assets amount to approximately \$34,000. Court may wish to increase bond.

RECOMMENDATION: If no corrections filed set matter for O.S.C. re removal. Have the clerk give notice. Notice would also be required to the bonding company. If petition granted, court will have to set future dates. Set next accounting for September 8, 2006.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 11/30/04 TIME: 9:30 DEPT: R15P

CASE #: RC RS00453

CASE NAME: JOHN B CRAWFORD

HEARING:
Petition for ORDER DIRECTING TRANSFER OF REAL PROPERTY

COUNSEL:
VERA WILKINSON (PET)...MARIELLEN ROSS
LARRY FINCH (PCR)...MARIELLEN ROSS
JOHN B CRAWFORD (PCE)...
RICHARD L UPSHAW JR (OBJ)...BUXBAUM & CHAKMAK

GENERAL INFORMATION Continued from 9-28-04. Nothing new filed.

THIS CASE IS SET FOR HEARING ON petition for order directing transfer of real property.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. An amendment has been filed specifically identifying the matter as an 850 petition. At the time of the hearing on 8-10-04 the attorney for the respondent stipulated to the filing of the amendment and waived further notice on the matter. It was further agreed that the objection filed would constitute the objection to the amended petition.
2. Matter is contested.

RECOMMENDATION:

Determine if time is needed for discovery. If not then set matter for M.S.C.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 11/30/04 TIME: 9:30 DEPT: R15P

CASE #: RC RS00453

CASE NAME: JOHN B CRAWFORD

HEARING:
Petition for TO REMOVE CO-CONSERVATORS

	COUNSEL:
VERA WILKINSON	(PET)...MARIELLEN ROSS
LARRY FINCH	(PCR)...MARIELLEN ROSS
JOHN B CRAWFORD	(PCE)...
RICHARD L UPSHAW JR	(OBJ)...BUXBAUM & CHAKMAK

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition to remove co-conservators

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. I am not sure why this matter is still on calendar. Per the minute order of 9-28-04 the demurrer to the petition was sustained without leave to amend. There is nothing in the minute order indicating that any portion of the petition remains.
2. On a separate minute order, specifically referring to this petition, the court put the matter on for status conference.

RECOMMENDATION:
None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 11/30/04 TIME: 9:30 DEPT: R15P

CASE #: RC RS00455

CASE NAME: ANTHONY GEORGE PEICH

HEARING:
Hearing Re: STATUS REVIEW.

COUNSEL:
ANTHONY J PEICH (PET)...GOOD, WILDMAN, HEGNESS &WALLEY
ANTHONY GEORGE PEICH (PCE)...DONNASUE SMITH-ORTIZ
LINDA MAXWELL (CPE)...MAUREEN MURATORE
SANDRA L PEICH-SELIG (OBJ)...BANKS AND STRATHMAN

GENERAL INFORMATION there are competing petitions for conservatorship. The court appointed Attorney Smith-Ortiz for Conservatee. Court has appointed Linda Maxwell temporary Conservator of the person and the estate. Continued from 6-22-04 and 9-28-04. Nothing new has been filed.

THIS CASE IS SET FOR HEARING ON status.
Notes below represent the notes for each petition. Nothing has been filed on the issue of status.

Petition 1 filed by Anthony J. Peich:

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner contends that no bond should be required as the Conservatee, when competent, signed an advanced health care directive indicating that petitioner was to be his Conservator and was to serve without bond. This directive was signed 2 years ago. Petitioner has provided no evidence that the Conservatee was competent at the time of the signing of the document. Under Pr. C. § 2321 the court is not bound by such directives. The court has the discretion to require a bond even where the bond was waived while the Conservatee was competent to do so. If the court should decide to require bond it would appear that bond should be set in the amount of \$48,000. The petition does not indicate any income for the

Conservatee. Assuming that there is in fact income then the amount of the bond should be increased to account for one years income.

2. Petitioner seeks medical powers. The capacity declaration supports this request.
3. Conservatee **CAN** complete voter affidavit.
4. Objections have been filed.

Petition 2 filed by Sandra Peich-Selig and Helena Elich:

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests that bond in the amount of \$50,000 be set.
2. Petition requests that Sandra be Conservator of the person and Helena be Conservator of the estate.
3. File duties.
4. File return of citation.
5. Objections have been filed.

RECOMMENDATION:

Court indicated that if matter was not settled it would be set for trial. Nothing new filed.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 11/30/04 TIME: 9:30 DEPT: R15P

CASE #: RC RS00455

CASE NAME: ANTHONY GEORGE PEICH

HEARING:

Petition for TO TAKE JURISDICTION OVER LIVING TRUST 09/28/04

COUNSEL:

ANTHONY J PEICH (PET)...GOOD, WILDMAN, HEGNESS &WALLEY
ANTHONY GEORGE PEICH (PCE)...DONNASUE SMITH-ORTIZ
LINDA MAXWELL (CPE)...MAUREEN MURATORE
SANDRA L PEICH-SELIG (OBJ)...BANKS AND STRATHMAN

GENERAL INFORMATION Continued from 9-28-04. Nothing new filed.

THIS CASE IS SET FOR HEARING ON petition to take jurisdiction over the living trust.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The petitioner is the daughter of the Conservatee and alleges that the current trustee is not supplying the beneficiary and settlor with the assets he need to maintain himself. Petitioner requests that the court take jurisdiction.
2. Please set forth the standing of the petitioner to bring this action. The petition does not allege that she is a trustee or a beneficiary under the terms of the trust.
3. Court has indicated that the matter is going to trial if not settled by the 9-28-04 hearing.
4. File notice of hearing and proof of service in accord with Pr. C. § 17203. **There was a notice of continuance filed on 9-30-04. Did court wish to require further notice?**

RECOMMENDATION:

None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 11/30/04 TIME: 9:30 DEPT: R15P

CASE #: RC RS00499

CASE NAME: VICTORIA C SANCHEZ

HEARING:

Petition for Appointment of Conservator

COUNSEL:

JOE C SANCHEZ	(PET)...ROBERT L KERN
STELLA YAZELL	(PET)...ROBERT L KERN
HELEN GUTIERREZ	(PET)...ROBERT L KERN
VICTORIA C SANCHEZ	(PCE)...DONNASUE SMITH-ORTIZ

GENERAL INFORMATION Joe Sanchez was appointed temporary Conservator on 8-27-04. Letters have not issued as no bond has been posted. Court has also given permission to hire counsel to litigate return of the Conservatee's property. However, per stipulation the action shall not be commenced until the parties participate in a meet and confer. The matter was again continued on 9-28-04.

THIS CASE IS SET FOR HEARING ON Petition for conservatorship of the person and the estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. It appears that the only 2590 power sought is authority to hire counsel to seek return of Conservatee's real property assets. It would therefore not appear necessary to bond the real property at this juncture. It would appear that the \$10,000 bond ordered at the exparte is appropriate.
2. The Conservatee nominated the Conservator and will be present at the hearing. Court will have to advise her of her rights pursuant to Pr. C. § 1828.
3. There will be no Court Investigator report, as it is not required when the Conservatee nominates and is present.
4. File return of citation.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for the filing of the inventory and appraisal for 5-31-05. Set hearing for accounting for 1-31-05. Accounting to be filed 30 days in advance of the hearing date.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 11/30/04 TIME: 9:30 DEPT: R15P

CASE #: RG RS00373

CASE NAME: IN THE MATTER OF KALIE SOMMERS GARNESS

HEARING:
Accounting Review

COUNSEL:

JAMES HUGH GARNESS (PET)...
KALIE SOMERS GARNESS (DEC)...
JAMES ROY GARNESS (PG)...PRO/PER

GENERAL INFORMATION Continued from 7-20-04 and 9-21-06. At the hearing on 9-21 the court noted that Attorney Maddux was deceased and that the petitioner was likely now a self-represented litigant. Court ordered clerk to give notice to guardian of this hearing. That notice has been given. Nothing new filed.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No accounting filed. Clerk has given notice.

RECOMMENDATION:

When an accounting is not filed as required the court shall cause notice to be given to conservator or guardian and attorney. The court shall set the accounting for hearing within 60 days. Failure to file the accounting as ordered or within 45 days of receipt of notice, whichever is longer, shall constitute a contempt. Pr. C § 2620.2.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 11/30/04 TIME: 9:30 DEPT: R15P

CASE #: RG RS01417

CASE NAME: PAUL AND JULIA GLASSMAN

HEARING:
Hearing re: Inventory and appraisal

	COUNSEL:
GEORGE YOUNG	(PET)...PRO/PER
PAUL GLASSMAN	(MIN)...
JULIA GLASSMAN	(MIN)...
ANN GLASSMAN	(PET)...BROCK LAW OFFICE

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.
2. Copies of investment account statements verifying the balance of cash or securities shall be filed with all inventories and/or accountings. Please file those documents.

RECOMMENDATION:
Require filing of banks statements supporting inventory and appraisal.

Rancho Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

CASE #: RG RS01417

CASE NAME: PAUL AND JULIA GLASSMAN

HEARING:

Order to show cause re: verification of deposit set for 08/03/04
at 9:30 in Department R15P.

COUNSEL:

GEORGE YOUNG	(PET)...PRO/PER
PAUL GLASSMAN	(MIN)...
JULIA GLASSMAN	(MIN)...
ANN GLASSMAN	(PET)...BROCK LAW OFFICE

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON verification of deposit of assets in blocked account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. A proof has been filed. However, it appears deficient. There is no indication of the basis upon which the assets can be removed from the account. The declaration is not made under penalty of perjury and is therefore not a valid affidavit.

RECOMMENDATION:

If the proof required for this matter is filed it will also satisfy the bank statements requirement on the preceding page.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 11/30/04 TIME: 9:30 DEPT: R15P

CASE #: RG RS01429

CASE NAME: KARINNA ANDREA CHACON

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
MARIO ALVAREZ (PET)...FERNANDO J BERNHEIM
MARIA D ALVAREZ (PET)...FERNANDO J BERNHEIM
KARINNA ANDREA CHACON (MIN)...
GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed. .

RECOMMENDATION:
Matter may go off calendar.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

DATE: 11/30/04 TIME: 9:30 DEPT: R15P

CASE #: RG RS01441

CASE NAME: YI-HSUAN TSAO

HEARING:
Accounting Review

	COUNSEL:
SHOU-PING CHEN	(PET)...LAY OFFICE OF VINCENT Y. LIN
YI-HSUAN TSAO	(MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No inventory and appraisal has been filed.

RECOMMENDATION:

Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents and sanctions. Issue a citation and have it personally served on the guardian.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 11/30/04 TIME: 9:30 DEPT: R16P

CASE #: RC RS00218

CASE NAME: CONSRVTRSHIP OF MARY B FULTON

HEARING:

Hearing Re: 1ST & 7TH ACCOUNTING.

COUNSEL:

CECIL HALL	(PET)...MANNERINO & BRIGUGLIO
LAURA JOYCE HALL	(PET)...MANNERINO & BRIGUGLIO
WARREN HALL	(PET)...MANNERINO & BRIGUGLIO
KELLY HALL	(PET)...MANNERINO & BRIGUGLIO
THOMAS C BAILLIE JR	(OBJ)...LAYNE A BARTHOLOMEW

GENERAL INFORMATION Case is continued from 9-21-04. Nothing new filed.

THIS CASE IS SET FOR HEARING ON 1st and 7th accounting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No accounting filed. There was an accounting filed about a year ago that was sent out for mediation. Don't see that that accounting was ever approved.

RECOMMENDATION:

When an accounting is not filed as required the court shall cause notice to be given to conservator or guardian and attorney. The court shall set the accounting for hearing within 60 days. Failure to file the accounting as ordered or within 45 days of receipt of notice, whichever is longer, shall constitute a contempt. Pr. C § 2620.2.

Rancho Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 11/30/04 TIME: 9:30 DEPT: R16P

CASE #: RC RS00300

CASE NAME: JEANNE MARIE FLYNN

HEARING:

Hearing Re: STATUS CONFERENCE.

COUNSEL:

KELLI ANN LINDSTROM	(PET)...	GASSNER & GASSNER
JEANNE MARIE FLYNN	(PCE)...	ALTHOUSE & MCDONOUGH
MARY BLACKMON	(PET)...	JOHN D LUECK
EILENE DEROSE	(PET)...	JOHN D LUECK
JEAN RICE	(PCR)...	THOMAS J GAFNEY
SHEILA ESQUIVEL	(PCR)...	
SHEILA ESQUIVEL	(PCR)...	JOHN D LUECK
REILLY FLYNN	(OBJ)...	PRO/PER
MICHELE QUIGLEY	(SCOTT GROSSMAN)...SCOTT GRO
STEPHEN FLYNN	(PRO/PER)...PRO/PER

GENERAL INFORMATION Conservatee died on 12-2-03. Accounting covers 7-29-02 through 1-26-04. Continued from 9-14-04. Matter on for status conference. Court orderd Mr. Grossman to deliver documents to Mr. Lueck's office. It is also noted that a short cause family law trial is set for 12-10-04. Nothing new filed.

THIS CASE IS SET FOR HEARING ON third and final accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is a co-Conservator of the decedent. Petitioner and counsel waive fees.
2. Petitioner requests reimbursement for \$224.10 advanced to pay utilities on the Conservatee's home.
3. It appears that the carry balance from the second accounting does not match that in third accounting. In the second accounting the property on hand was \$168,827.26. In this accounting it states that the property on hand at the end of the last accounting was \$155,644.15. This is a discrepancy of \$13,183.11.
4. The accounting is contested. Objections have been filed by the co-Conservator.

RECOMMENDATION:

Matter is contested and needs to be set down on the contested calendar.

Rancho Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 11/30/04 TIME: 9:30 DEPT: R16P

CASE #: RC RS00300
CASE NAME: JEANNE MARIE FLYNN
HEARING:
Petition for PAYMENT OF ATTY FEES AND COSTS BY JOHN LUECK
09/14/04

COUNSEL:

KELLI ANN LINDSTROM	(PET)...	GASSNER & GASSNER
JEANNE MARIE FLYNN	(PCE)...	ALTHOUSE & MCDONOUGH
MARY BLACKMON	(PET)...	JOHN D LUECK
EILENE DEROSE	(PET)...	JOHN D LUECK
JEAN RICE	(PCR)...	THOMAS J GAFNEY
SHEILA ESQUIVEL	(PCR)...	
SHEILA ESQUIVEL	(PCR)...	JOHN D LUECK
REILLY FLYNN	(OBJ)...	PRO/PER
MICHELE QUIGLEY	(SCOTT GROSSMAN)...SCOTT GRO
STEPHEN FLYNN	(PRO/PER)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON attorney fees request by John Leuck

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Attorney requested attorney fees in the amount of \$10,710. Petitioner then filed a declaration indicating that he had been paid \$10,000 and was now seeking only the costs advanced. The problem is that neither the declaration nor the petition, indicate any costs. It is therefore not known what costs petitioner is talking about.
2. An objection has been filed to the petition. The objection is filed by Michele Quigley alleging that a good deal of time was spent on preparing special interrogatories before any objection was filed. It is alleged that no discovery may be conducted until such time as an objection is filed. Petitioner offers no authority for this position.
3. While I find proof of service on the supplemental by moving party I do not find a notice of hearing and proof of service on the original petition.

RECOMMENDATION:

Require petitioner to clarify his request and file notice of hearing and proof of service.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 11/30/04 TIME: 9:30 DEPT: R16P

CASE #: RC RS00462

CASE NAME: HELEN SANDRA GRAZIANO

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
CATHERINE L GRAZIANO (PET)...DONNASUE SMITH-ORTIZ
AUDREY O VOIGT (PET)...DONNASUE SMITH-ORTIZ
HELEN SANDRA GRAZIANO (PCE)...
GENERAL INFORMATION Matter continued from 7-13-04 and 9-28-04. No one appeared
at the time of the hearing. Clerk again gave notice. Nothing new filed.

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No inventory and appraisal has been filed. Clerk has given notice.

RECOMMENDATION:

Suggest the court suspend powers and set the matter for an O.S.C. re removal for failure to file required documents. Have the clerk give notice. Clerk will have to notice bonding company.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 11/30/04 TIME: 9:30 DEPT: R16P

CASE #: RC RS00502

CASE NAME: WILLIE MAE WASHINGTON

HEARING:
Petition for Appointment of Conservator

COUNSEL:
PAMELA JUNE OGLETREE (PET)...JEFFREY J CZECH
WILLIE MAE WASHINGTON (PCE)...MAUREEN MURATORE

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for conservatorship of the person and the estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Powers pursuant to Pr.C. § 2590 are sought. Such powers are granted in the discretion of the court. Petitioner must set forth each power sought and the reason that each power is needed. In the absence of such a statement the court does not have the ability to properly exercise its discretion. Please provide the declaration containing powers requested and reasons for each.
2. Bond should be fixed at \$12,800 unless court grants Pr. C. § 2590 powers, then bond should be set in the amount of \$232,800.
3. Petitioner requests medical powers. Capacity declaration supports request.
4. Petitioner requests dementia powers. Court has appointed Attorney Muratore. Capacity declaration does not support the use of medications or restricted placement.
5. Please note memo in file from Upland Rehabilitation and Care Center.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for the filing of the inventory and appraisal for 5-31-05. Set hearing for the filing of a status report and/or accounting for 1-31-06. Any accounting to be filed 30 days in advance of hearing.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 11/30/04 TIME: 9:30 DEPT: R16P

CASE #: RC RS424

CASE NAME: KENNETH ANDERSON AKA KENNETH DALE ANDERSON

HEARING:
OSC re: FAILURE TO APPEAR AND FILE DOCUMENTS

COUNSEL:
BARBARA ANDERSON (PET)...M MICHAEL SMITH
KENNETH ANDERSON (PCE)...DONNASUE SMITH-ORTIZ
KENNETH DEE ANDERSON (PET)...PRO/PER

GENERAL INFORMATION: Accounting has not been filed for the last 10 years. Citations mailed to conservator and conservatee have been returned as undeliverable. Continued from 9-7-04. No one appeared and nothing was filed. Court issued a citation and ordered it served. This went out by way of mailed service. Nothing new filed.

THIS CASE IS SET FOR HEARING ON: O.S.C. re failure to file accounting/required documents.

1. Nothing new filed.

RECOMMENDATION: Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents and sanctions. Issue citations and have administrator and counsel personally served. **Court should require citation personally served.**

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 11/30/04 TIME: 9:30 DEPT: R16P

CASE #: RG RS01388

CASE NAME: ALEXANDREA ROCHA

HEARING:
Petition for TERMINATION OF GUARDIANSHIP

COUNSEL:
MARIA F ROCHA (PET)...PRO/PER
ALEXANDREA ROCHA (MIN)...
CHRISTINA L ROCHA (MOT)...PRO/PER

GENERAL INFORMATION: No file available for review.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 11/30/04 TIME: 9:30 DEPT: R16P

CASE #: RG RS01486

CASE NAME: BRANDON, ELISA & ANGELINA LEON

HEARING:
Petition for Appointment of Guardian

	COUNSEL:
ELVIA RAMOS	(PET)...PRO/PER
BRANDON LEON	(MIN)...
ELISA MARIE LEON	(MIN)...
ANGELINA LEON	(MIN)...

GENERAL INFORMATION: Continued from June 22, 2004 and 9-7-04. Temporary letters issued 9-16-04.

THIS CASE IS SET FOR HEARING ON: Petition for guardianship, person only, by maternal grandmother, minors 6, 5, and 3.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of personal service on mother.
2. File notice of hearing and proof of mailed service on Court Investigator.
3. Mother appeared at the 9-7-04 hearing. Did court wish to waive further notice to mother?
4. Court ordered mother to file written objections. No objections have been filed. If court continues a matter for filing of written objections or response and party fails to serve and file a timely objection or response, the court may deem the objection or response waived. (Cal. Rule of Court 7.801.)

RECOMMENDATION:
None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 11/30/04 TIME: 9:30 DEPT: R16P

CASE #: RG RS01532

CASE NAME: FORREST RAINE ESCOBAR DIMOND

HEARING:
Petition for Appointment of Guardian

COUNSEL:
KAREN LYN RUSSELL (PET)...PRO/PER
FORREST RAINE ESCOBAR-DIMOND (MIN)...

GENERAL INFORMATION Temporary letters issued 8-23-04. Continued from 9-28-04.
On 8-19-04 the court dispensed notice to all living relatives within the second degree. On
9-28 the court ordered notice to all relatives within the second degree. Did court wish to
revisit these orders?

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by aunt,
minor 10

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of mailed service on maternal grandparents, Court Investigator and paternal grandfather. **Per the order dispensing notice the only person left to be noticed is the Court Investigator. Court to determine who else it wants served.**
2. Court may wish to review the confidential screening form.

RECOMMENDATION:
None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 11/30/04 TIME: 9:30 DEPT: R16P

CASE #: RG RS01540

CASE NAME: TROY MICHAEL BLASINGAME

HEARING:
Petition for Appointment of Guardian

COUNSEL:
MIKE BLASINGAME (PET)...THOMAS V PRATT
RONNA BLASINGAME (PET)...THOMAS V PRATT
TROY MICHAEL BLASINGAME (MIN)...

GENERAL INFORMATION: Temporary letters issued 9-9-04

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by paternal grandparents, minor 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of mailed service on Court Investigator.
2. Confidential screening form incomplete as to Mike Blasingame in §§ 5-8.
3. Court may wish to review confidential screening form.

RECOMMENDATION:
None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

DATE: 11/30/04 TIME: 9:30 DEPT: R16P

CASE #: RG RS01544

CASE NAME: THOMAS P RICHBARK

HEARING:
Petition for Appointment of Guardian

COUNSEL:
BOBBIE THOMAS (PET)...PRO/PER
THOMAS P RICHBARK (MIN)...

GENERAL INFORMATION: Temporary letters issued September 9, 2004.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by friend of aunt, minor 15.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The order dispensing notice and the order prescribing notice are somewhat confusing. As best I can tell notice still required as to Court Investigator, maternal grandmother and paternal grandfather.
2. Guardian not related to minor. D.C.S. report required.
3. Section 3(a) of the U.C.C.J.E.A. is not properly completed. Petitioner needs to provide the dates of residence, the addresses of the residences and the names and relationships of the persons who minor lived with. Please file supplemental.
4. Court may wish to review guardianship questionnaire.
5. Court Investigator requested a continuance to November 30, 2004, to await fingerprint results from Department of Justice.

RECOMMENDATION:
Still need report from Court Investigator and D.C.S.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS01153

CASE NAME: JONES FAMILY REVOCABLE TRUST

HEARING:

Report Sale and Petition for Order Confirming Sale of Real
Property.

COUNSEL:

WILLIAM H DANE SR	(PET)...PRO/PER
SANDRA EVERSON	(PET)...ERNEST M TAVERNIER
LINDA MAXWELL	(PET)...ELISABETH KEMPE-OLINGER
MELODY Z SCOTT	(PET)...HARTNELL HORSPOOL & FOX

Address	530 W. Aster St., Upland APN# 1045-021-12
Appraised value	\$385,000
Sale price	\$350,000
First overbid	\$368,000
Deposit	\$35,000
Commission	None listed. Need to inquire.
Additional bond	\$300,000
Reason for sale	Pay debts and expenses.
Exposure to market	Mailed brochures, newspaper advertising Noticed brokers.

Notice

Published and mailed notice.

Rancho Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS01893

CASE NAME: CARPENTER FAMILY TRUST DATED 12/06/90

HEARING:

Petition for INSTRUCTIONS REQUESTING AN ORDER DETERMINING TITLE
TO REAL PROPERTY

COUNSEL:

DENNIS G DOVER	(PET)...HINCHY, WITTE, WOOD, ANDERSON
DUANE D CARPENTER	(DEC)...
VALERIA CARPENTER	(DEC)...
LINDA J CARPENTER	(RES)...MAGDLEN AND WENKER
MICHAEL A CARPENTER	(MAGDLEN AND WENKER)...MAGDLEN A

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition for instructions requesting order
determining title to real property.

1. Petitioners are the successor trustees of the Carpenter Family Trust. In the trust the settlors indicated on Schedule A that their interest in the Commerce Associates would be a part of the trust. The sole asset of the Commerce Associates is the ownership and management of a piece of real property located at 6930 Telegraph Road, City of Commerce. The settlors never transferred the asset into the trust by way of deed. Petitioners seek an order of the court finding that the property is an asset of the trust. If the assets are set forth in Schedule A of the trust this establishes an intent on the part of the settlor that the assets be a part of the trust. It is not necessary to actually transfer by deed to the trust. (*Estate of Heggstad* (1993) 16 Cal. App. 4th 943.) Here the asset is the interest in the Commerce Associates. This investment is listed in the trust schedule A. As the asset sought to be transferred is the only asset of the Commerce Association this would appear to be permissible.
2. There is no opposition in the file at the time of this review.

RECOMMENDATION:

Absent objection recommended for approval.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS01955

CASE NAME: ROY J CIBULK

HEARING:
Hearing re Final Discharge

COUNSEL:
NANCY CIBULK MULLIGAN (PET)...ROBERT M HIMROD
ROY J CIBULK (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON filing of receipts and final discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No receipts or final discharge order have been filed. Clerk has given notice.

RECOMMENDATION:

Suggest the court set the matter for an O.S.C. re failure to file required documents and sanctions. Issue a citation and have it personally served on the administrator.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02233

CASE NAME: ROY CHRISTIAN HOFSCHEIDER

HEARING:
Waiver of account and for final distribution.

COUNSEL:
JAMES FREESE (PET)...THOMAS J GAFNEY
ROY CHRISTIAN HOFSCHEIDER (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON first and final report on waiver of account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. There is one claim remaining to be paid. Petitioner should be ordered to pay the claim prior to distribution.
2. List property on hand, other than cash.
3. Sole heir waives accounting.
4. Statutory fees are \$5,720.34.
5. Did decedent receive health care benefits under the provisions of Chapter 7 or 8, part 3, division 9 of the Welfare and Institutions Code? File supplemental.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of receipts and final discharge order for 1-24-06.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02245

CASE NAME: ETHEL JEANETTE ADAMSON

HEARING:
FIRST and Final Account and Report.

COUNSEL:
MARLENE TABER (PET)...DANIERI LAW & MEDIATION CENTER
ETHEL JEANETTE ADAMSON (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON first and final account

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Statutory fees are \$5,500.
2. Copies of investment account statements verifying the balance of cash or securities shall be filed with all inventories and/or accountings. Please file those documents.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of receipts and final discharge order for 1-24-06.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02328

CASE NAME: TED BRYAN LIVING TRUST

HEARING:
Petition for SET ASIDE TRUST AGREEMENT

COUNSEL:
JACQUELINE ROBB (PET)...PRO/PER
TED BRYAN (DEC)...
SYLVIA BEATRICE BICE (RES)...ALTHOUSE & MCDONOUGH

GENERAL INFORMATION continued from 1-27-04, 6-15-04 and 9-14-04. Nothing new filed. **Note: Attorney Brock has filed a substitution of attorney and petition is now a self-represented litigant.**

THIS CASE IS SET FOR HEARING ON petition to set aside trust agreement.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Ted Bryan created a trust in 1997 and restated the trust in 1999. Bryan died on 9-5-03. Petitioner alleges that she is the successor trustee of that trust. She further alleges that the respondents in this action are holding assets that belong to the trust. Apparently on 8-2-01 the decedent executed a new and different trust. It is based on this later trust that the respondents hold the assets. Petitioner alleges that the later trust is invalid and seeks to set aside that trust agreement.
2. Petitioner alleges that the decedent was subjected to undue influence when induced to sign the new trust. Petitioner further alleges that the decedent was not competent on 8-2-01 to have executed the new trust. Petitioner alleges that the execution was improper. Finally petitioner alleges that the trust was procured by fraud.

3. The first trust gives everything to the petitioner and specifically excludes respondent Sylvia Bice. The new trust gives everything to Sylvia Bice and specifically excludes petitioner.
4. It would appear that notice is sufficient.
5. An answer has been filed.

RECOMMENDATION:

Matter is contested. Determine if parties need additional time for discovery. If not set for M.S.C.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02355

CASE NAME: HELEN L BIRCKLINE

HEARING:

Petition for FINAL DISTRIBUTION ON WAIVER OF FINAL ACCOUNT AND
FOR STATUTORY COMMISSION & ATTY FEES

COUNSEL:

NICHOLAS HARDING (PET)...HOWARD R HAWKINS
HELEN L BIRCKLINE (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON first and final report on waiver of account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting has been waived.
2. Statutory fees are \$10,644.93.
3. File a graduated filing fee adjustment schedule in accord with California Rule of Court, Rule 7.552(f).

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of receipts and final discharge order for 1-24-06.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02383

CASE NAME: THE RAFAEL HERNANDEZ TRUST

HEARING:
Petition for FOR ORDER AMENDING AND RESTATING LITIGATION SPECIAL
NEEDS TRUST

COUNSEL:
WELLS FARGO BANK, N.A. (PET)...FARMER & RIDLEY
RAFAEL HERNANDEZ (DEC)...
OBO MINOR CHILDREN (MIN)...DONNASUE SMITH-ORTIZ

GENERAL INFORMATION This matter came on as a petition to amend a special needs trust. That request has been withdrawn. The parties entered into a stipulation, which the court approved on 6-21-04. On 9-7-04 the court learned that the parents of the Rafael are in the middle of a divorce. Court has found that their attorney has a conflict of interest. Leticia Hernandez was to file a substitution of attorney. Father has indicated that he does not agree with the 6-21 stipulation. The parties were to have a meet and confer on the issue of adding a Medi-Cal reimbursement provision to the trust.

THIS CASE IS SET FOR HEARING ON review of the terms of stipulated agreement.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Nothing new filed.

RECOMMENDATION:
None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02409

CASE NAME: JAMES L TOHEY

HEARING:
Hearing re: Inventory and appraisal

	COUNSEL:
CATHY TOHEY	(PET)...DAVID M GROSSMAN
JAMES L TOHEY	(DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.
2. File property tax certificate.

RECOMMENDATION:
Recommended for approval subject to number 2.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02418

CASE NAME: CHARLOTTE S LA LONDE

HEARING:
FIRST AND FINAL ACCT CURRENT & REPORT

COUNSEL:
WILLIAM C PRICE (PET)...PRAY PRICE WILLIAMS & RUSSELL
CHARLOTTE S LA LONDE (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON first and final account and report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. There was a problem with the inventory and appraisal that was reviewed at the hearing on 9-28-04. The petitioner was ordered to file a supplemental, which he has not filed. This matter cannot be resolved until the inventory and appraisal matter is resolved. The inventory and appraisal matter has been continued to 12-7-04. Suggest that this matter go over to the same date.

RECOMMENDATION:
Continue to 12-7-04.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02421

CASE NAME: WILLIAM FREDERICK HAMBLY

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
WILLIAM F HAMBLY II (PET)...PRO/PER
WILLIAM FREDERICK HAMBLY (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Inventory and appraisal has been filed.
2. Copies of investment account statements verifying the balance of cash or securities shall be filed with all inventories and/or accountings. Please file those documents.

RECOMMENDATION:
Require filing of bank statements.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02428

CASE NAME: ESTATE OF DORIS SCHULTZ

HEARING:
Hearing re Final Discharge

	COUNSEL:
DORIS SCHULTZ	(PET)...WILKINSON & WILKINSON
HEIDI M WALTMAN	(TEE)...CALDWELL, KENNEDY & PORTER, A.

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON hearing on final discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. On 9-14-04 the court approved the final accounting subject to Attorney Kennedy refunding Janice Wineke the sum of \$2,665. Nothing new has been filed.

RECOMMENDATION:
None.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02499

CASE NAME: SHIRLEY D BEACH

HEARING:

Petition for Probate, Letters of Tstmnty with full authority
under IAEA.

COUNSEL:

ROBERT L LINZAY	(PET)...	DIANE E ROBBINS
SHIRLEY D BEACH	(DEC)...	

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for probate or lost will with full I.A.E.A.
and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File proof of publication.
2. Will waives bond.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 5-31-05. Set hearing for filing of status report and/or accounting for 1-24-06. Any accounting to be filed 30 days in advance.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02511

CASE NAME: CRESCENCIO VALENCIA SUAREZ

HEARING:
Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:
ELENA VALENCIA-SMITH (PET)...DAVID W BROWN
CRESCENCIO VALENCIA SUAREZ (DEC)...

GENERAL INFORMATION: Special letters issued 10-26-04.

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A authority and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. All heirs waive bond.
2. Some assets will be transferred to persons in Mexico. It is assumed they are Mexican citizens. File notice on Mexican Consul.

RECOMMENDATION:
Recommended for approval subject to number 2. Set hearing for filing of inventory and appraisal for 5-31-05. Set hearing for filing of status report and/or accounting for 1-24-06. Any accounting to be filed 30 days in advance.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02512

CASE NAME: EDWARD E TANNER

HEARING:
Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:
DAVID TANNER (PET)...PECCORINI & PECCORINI
DEBORAH TANNER (PET)...PECCORINI & PECCORINI
EDWARD E TANNER (DEC)...
FRANCISCA TANNER (OBJ)...LAW OFFICE OF FUIRE & SHAPIRO

GENERAL INFORMATION Continued from 9-21-04. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition to administer with full I.A.E.A and no bond filed by David Tanner and Deborah Tanner.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File proof of publication.
2. Petition alleges all heirs waive bond.
3. Objections have been filed by one claiming to be the surviving spouse of the decedent. She has also filed a counter petition in file RPR 02537. Matter is contested.

RECOMMENDATION:

Matter is contested and should be set down on the contested calendar. Court may wish to consolidate the 2 matters. See next matter on calendar.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02537

CASE NAME: EDWARD E TANNER

HEARING:
Petition for Letters of Admin. W/ Limited Authority under IAEA

COUNSEL:
FRANCISCA TANNER (PET)...LAW OFFICE OF FUIRE & SHAPIRO
EDWARD E TANNER (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition to administer, with limited I.A.E.A authority and \$6,000 bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Section 6(a)(2) of petition not completed. File supplemental.
2. Petitioner requests bond be set in the amount of \$6,000. However, minimum bond is \$10,000. Further, the petition is a bit confusing in that it states on the front that the value of the estate is between \$250,000 and \$500,000. Then on page 2 the petition lists only \$6,000 in assets. Please clarify.

RECOMMENDATION:

Matter is contested with the matter on the preceding page. On the first petition, petitioners alleged that the decedent was not married. The second petitioner alleges that she is the surviving spouse of the decedent and was living with him at the time of his death. If this is correct then she would have priority. If either petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 5-31-05. Set hearing for filing of status report and/or accounting for 1-24-06. Any accounting to be filed 30 days in advance.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02544

CASE NAME: JOHN WILLIAM WILSON JR.

HEARING:
Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:
SHANDA RENEE WILSON-ADKINS (PET)...KURT ARTHUR SEIDLER
JOHN WILLIAM WILSON JR. (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A authority and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. All heirs waive bond.
2. Petition appears procedurally complete.

RECOMMENDATION:

Recommended for approval. Set hearing for filing of inventory and appraisal for 5-31-05. Set hearing for filing of status report and/or accounting for 1-24-06. Any accounting to be filed 30 days in advance.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02545

CASE NAME: VIRGINIA MAE CLEMMENS

HEARING:

Petition for Probate, Letters of Tstmnty with full authority
under IAEA.

COUNSEL:

MAXINE FRIDAY	(PET)...	CHRISANGELA WALSTON
HAVEN HART	(PET)...	CHRISANGELA WALSTON
VIRGINIA MAE CLEMMENS	(DEC)...	

GENERAL INFORMATION: This is an ancillary proceeding.

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and
\$127,000 bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition appears procedurally complete.
2. Petitioner requests bond in the amount of \$127,000. This appears appropriate.

RECOMMENDATION:

Recommended for approval. Set hearing for filing of inventory and appraisal for 5-31-05.
Set hearing for filing of status report and/or accounting for 1-24-06. Any accounting to be
filed 30 days in advance.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02546

CASE NAME: SANDRA ANN SEREG

HEARING:

Petition for Probate, Letters of Tstmnty with full authority
under IAEA.

COUNSEL:

MICHAEL SEREG (PET)...MARGARET A M HEINE
SANDRA ANN SEREG (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Klein & Cutler are named in the will, but are not on attachment 9. File supplement.
2. Need declinations to act from Andrew Sereg and Sharee Brodak.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 5-31-05. Set hearing for filing of status report and/or accounting for 1-24-06. Any accounting to be filed 30 days in advance.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS02548

CASE NAME: ROBERT A CARTER

HEARING:
Petition for Letters of Admin. W/ Full Authority under IAEA.

	COUNSEL:
SUZANNE FARRIS	(PET)...BENTLER & ASSOCIATES, INC
ROBERT A CARTER	(DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A authority and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. All heirs waive bond.
2. Petition appears procedurally complete.

RECOMMENDATION:

Recommended for approval. Set hearing for filing of inventory and appraisal for 5-31-05. Set hearing for filing of status report and/or accounting for 1-24-06. Any accounting to be filed 30 days in advance.

Rancho Superior Court
CIVCAL4
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

DATE: 11/30/04 TIME: 10:30 DEPT: R17P

CASE #: RPRRS6296

CASE NAME: IN THE ESTATE OF RUSSELL E FOSS

HEARING:
Probate status report filed.

COUNSEL:
GERALD R FOSS (PET)...LAMB MORRIS & LOBELLO
RUSSELL EVERETTE SMITH FOSS (DEC)...

GENERAL INFORMATION: No file available for review.